



中国进出口银行

THE EXPORT-IMPORT BANK OF CHINA

THE EXPORT-IMPORT BANK OF CHINA
AGENCY BOND¹ TENDER ANNOUNCEMENT

12 August 2026

Issue Number	260306
Tender Type	Reopening
Tender Date	14 August 2026
Tender Time	10:00 am to 11:10 am
Offering Amount	RMB 12 Billion
Additional Offering Amount(Optional)	RMB 2 Billion
Additional Tender Time(Optional)	20 minutes after the confirmation of first tender round
Interest Type	Fixed
Coupon Rate	1.39%
Interest Payment Frequency	Annually
Interest Payment Date	24 July 2027
Original Tenor	One Year
Issue and Settlement Date	17 Aug 2026
Value Date	24 July 2026
Maturity Date	24 July 2027
Listing Date	18 Aug 2026
Commission Rate	0.01%
Clearing House	China Central Depository & Clearing Co., Ltd.
Market	China's Inter-bank Bond Market(CIB)
Rating	Exempted for Issuance in CIB As a reference, A+ (S&P)/A1(Moody's) for long-term foreign issuer credit rating

*Disclaimer

The information provided here is for reference only. No representation or warranty, either express or implied, is provided in relation to the fairness, accuracy, completeness or reliability of the announcement. For more information, please refer to the Chinese Version of the Export-Import Bank of China Agency Bond Issuance documents, available on website at [http:// www.chinabond.com.cn](http://www.chinabond.com.cn)& [http:// www.chinamoney.com.cn](http://www.chinamoney.com.cn).

¹The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.